

### FOUR ESSENTIAL BALANCES

3:30 p.m. – 5:00 p.m.

**GENOVESE VANDERHOOF & ASSOCIATES** 







# FOUR ESSENTIAL BALANCES

Marc A. Scorca



THE NATIONAL OPERA CENTER

### **Three Levels of Trust**

Community

Mutual

Staff



# Hearing, Understanding & Action

What have Board members been told?

What do Board members understand?

How do Board members act in relation to their understanding?



# **Multiple Balances**

**Financial** 

**Artistic** 

Civic

Human



### **Financial Balance**

**Approved Budget** 

Monthly/Quarterly financial reports and projections

Cash flow

**Payables** 

Audit/audit committee

Form 990



### **Artistic Balance**

**Artistic Policy Statement** 

Reviews

Staff Assessment

Word of Mouth

Trusted Feedback Loop

Ticket Sales/Renewal rates



### **Audience Experience**

#### **Understand drivers**

#### Five Es

- Entice
- Enter
- Engage
- Exit
- Extend

### Unprompted positive impressions

Net promoter score

Making people feel they belong



### **Human Balance**

BOARD

Meeting attendance

Percent of active members – offers of specific, strategic assistance

Rate of assignment completion

Generous contributions

Self-assessment

Ability to respond

Ability to anticipate

Investment in professional development

Fair compensation and benefits

Retention rate

Assessment of workplace environment/satisfaction



# **Increasing Civic Impact**

Raise public visibility

Build community trust

Establish partnerships

Participate in collective action

Lead collective action



# **Increasing Civic Impact**

What do we know about our community and its priorities?

How can we join others in addressing these priorities?

How do we measure community impact?



# Making People Feel They Belong

In our community

In our art form

In our venue(s)

In our row

How do we make them feel that opera belongs to them?



# **Measuring Civic Impact**

Incoming requests for collaboration and partnership.

Support from donors/institutions that don't necessarily like opera.

Unprompted positive impressions across the community.



# **Evaluating Results**

What is easy to measure?

What is hard to measure?

What is very hard to measure, but still worth doing?





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